



A.B.N. 52 007 626 575

10 August 2017

ASX:JRV

NOTICE OF GENERAL MEETING

The Company announces that a General Meeting of the Company will be held at Level 25, Bourke Place, 600 Bourke Street, Melbourne, VIC, 3000, Australia on 11 September 2017 at 10am (AEST).

The Notice of Meeting and Proxy Form have been sent to shareholders. Copies of the Notice of Meeting and Proxy Form are available on the Company's website at www.jervoismining.com.au.

The meeting has been called in order to finalise the placement announced on the 4 July 2017 and to approve the issue of Options to BW Equities who facilitated the placement. Further resolutions are included for the issue of Options to the directors of the Company.

All of the Options that are the subject of the resolutions at the meeting will, if approved, be granted for nil consideration, vest immediately and will be exercisable for 3 years from the date of grant. The exercise price of the Options will be:

- (i) \$0.08 per Share if exercised within 12 months from the date of issue;
- (ii) \$0.10 per Share if exercised between 12 to 24 months from the date of issue;
or
- (iii) \$0.12 per Share if exercised between 24 to 36 months from the date of issue

The lowest exercise price of the Options reflects a 33% premium to the placement price of \$0.06 announced on the 4 July 2017 and a 60% premium to the price of the Company's Rights Issue that completed on 9 June 2017.

By order of the Board.

Stephen van der Sluys
Executive Chairman