



A.B.N. 52 007 626 575

15 June 2017

ASX:JRV

Results of Non-Renounceable Rights Issue

Jervois Mining Limited confirms that the number of entitlements accepted by shareholders was 18,354,310 (\$917,077.15) representing 67% of the ordinary shares of the Company ("Ordinary Shares") on offer. This includes shareholders applying for additional Ordinary Shares.

The shortfall under the offer is 8,956,709 Ordinary Shares.

It is anticipated that the allotment of Shares and Options for the Rights Issue and for the Shortfall to the underwriters will be completed on or before Monday 19th June 17.

By order of the Board.

Stephen van der Sluys
Executive Chairman