

Date 14<sup>th</sup> October 2016

ASX Code: JRV

The Manager  
Market Announcements Office  
ASX Ltd  
4th Floor, 20 Bridge Street  
Sydney NSW 2000

**Copy of letter sent to shareholders who requisitioned an EGM on 24<sup>th</sup> November  
2016**

The attached letter has been sent today to the twelve shareholders who have requisitioned an extraordinary general meeting on 24<sup>th</sup> November 2016 regarding the costs of the meeting

By order of the Board



Roger Fairlam  
Company Secretary

11<sup>th</sup> November 2016

Dear Sir,

## **Costs of calling and holding EGM**

We refer to the meeting of shareholders called by you and to be held on 24 November 2016.

As per Section 249F of the Corporations Act, the members calling the meeting must pay the expenses of calling and holding the meeting. You quoted the above extract in your "Notice of Meeting".

As one of the twelve shareholders who has requisitioned the meeting, you are jointly and severally liable to pay the entire costs of the meeting. Should none of the other requisitioner's pay their share, the Company will look to you personally, for payment of the entire amount.

The expenses are detailed below. Some are actual expenses already incurred and the rest are estimates which have been provided for and will be invoiced once the meeting has been held. There may be further expenses payable under s 249F and, if so, the Company will advise you in due course.

Jervois Mining Limited now require payment of \$78,289 to cover incurred costs of calling and holding the meeting. When the amount of \$78,289 has been received and the meeting has been held it will be possible to ascertain the actual expenses. An adjustment will then be made for the total costs of the meeting.

Failure to pay this amount by 18<sup>th</sup> November 2016 will raise questions as to the validity of the proposed meeting on 24<sup>th</sup> November. The Company reserves its rights in that regard.

This letter has been sent to each of the eleven shareholders who have requisitioned the meeting.

Yours Faithfully,



Roger Fairlam  
Director/Secretary

## JERVOIS MINING LIMITED

### Company's expenses of calling and holding extraordinary general meeting on 24 November 2016

1. Costs in respect of validity of meeting, associated announcements to ASX and shareholders (legal costs)	\$35,739
2. Costs in respect of receipt of proxies, distribution of corrected proxy form, registration of attendances and counting of votes (Computershare Ltd)	\$27,459
3. Costs of attendance of directors (travel, one night's accommodation in Sydney, incidentals)	\$3,391
4. Costs of legal adviser to attend meeting (1 day, plus travel, one night's accommodation in Sydney, incidentals)	\$5,850
5. Professional fees incurred in preparing for the meeting (1 day plus travel, one night's accommodation in Sydney, incidentals)	\$5,850
Total Expenses (including GST)	\$78,289