Jervois
MINING LIMITED
ABN 52 007 626 575

For personal use only

22 February 2013

NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth) FOR THE ON-SALE WITHIN TWELVE MONTHS OF SECURITIES ISSUED TO INVESTORS WITHOUT A DISCLOSURE DOCUMENT

On 15 February 2012, Jervois Mining Limited ("**Jervois**") allotted and issued 350,000 new fully paid ordinary shares at $0.10 per ordinary share to partially settle the modified capital raising mandate fee payable to Ruckover Inc, which is owned by an associate of Empire Equity Limited. Jervois applied to the ASX for quotation of these securities on 18 February 2013.

In accordance with section 708A(5)(e) of the Corporations Act, Jervois gives notice that:

(a) the abovementioned fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) this notice is being given under section 708A(5)(e) of the Corporations Act;

(c) as at the date of this notice, Jervois has complied with:

  (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and

  (ii) section 674 of the Corporations Act;

(d) as at the date of this notice, there is no information:

  (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and

  (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:

    (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Jervois; or

    (B) the rights and liabilities attaching to Jervois' fully paid ordinary shares.

Yours faithfully.

Duncan Pursell.
Managing Director.

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