

# Jervois

MINING LIMITED

ABN 52 007 626 575

03 May 2013

**NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)**

**FOR THE ON-SALE WITHIN TWELVE MONTHS OF SECURITIES ISSUED TO INVESTORS  
WITHOUT DISCLOSURE UNDER PART 6D.2 OF THE CORPORATIONS ACT**

On 30 April 2013, Jervois Mining Limited (**Jervois**) allotted and issued 714,286 new fully paid ordinary shares (**Shares**) at \$0.07 per Share to settle an option fee payable to Auzex Exploration Limited (**Auzex**). As previously advised to the ASX on 27 March 2013, Auzex has granted Jervois an option for six months to acquire the assets which comprise the Seven Hills / Klondyke Gold project near Glenn Innes in NSW. Jervois applied to the ASX for quotation of the Shares on 30 April 2013.

In accordance with section 708A(5)(e) of the Corporations Act, Jervois gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Jervois has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
  - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no information:
  - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Jervois; or
    - (B) the rights and liabilities attaching to the Shares issued to Auzex.

Yours faithfully.



Duncan Pursell.  
Managing Director.

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