

ASX Release

6 November 2015

CLEANSING NOTICE

Jervois Mining Limited notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Jervois Mining Limited (ABN 52 007 626 575) (ASX code: JRV) (**Jervois**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by the Australian Securities and Investments Commission (**ASIC**).

Jervois announced on 6th November 2015 a proposed issue of 11,100,000 ordinary shares (from the recent shortfall from the August rights Issue) at a price of \$0.055 to Explaurum Limited as consideration for the acquisition of certain exploration assets.

For the purposes of section 708AA(7) of the Corporations Act, Jervois advises that:

- 1. the Shares to be issued offered without disclosure under Part 6D.2 of the Corporations Act;
- 2. this notice is being given under section 708AA(2)(f) of the Corporations Act as modified by ASIC;
- 3. as a disclosing entity, Jervois is subject to regular reporting and disclosure obligations;
- 4. as at the date of this notice, Jervois has complied with:
 - 4.1 the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - 4.2 section 674 of the Corporations Act as it applies to Jervois;
- 5. as at the date of this notice, there is no excluded information of the type referred to in section 708AA(8) and 708AA(9) of the Corporations Act as notionally modified by ASIC that is required to be set out in this notice.

Yours faithfully,

Roger Fairlam Company Secretary