

The Manager  
Company Announcements  
Australian Stock Exchange  
Level 10, 20 Bond Street  
Sydney, NSW 2000

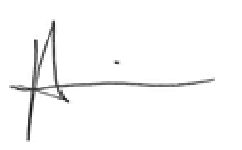
15<sup>th</sup> March 2016

**JERVOIS Mining Ltd (JRV)  
Share Purchase Plan  
Notice in accordance with ASIC Class Order [CO 09/425]**

This notice is given by the issuer, Jervois Mining Ltd (JRV), under paragraph 7(f)(ii) of ASIC Class Order [CO 09/425] (Share and interest purchase plans).

- (a) JRV will make offers to issue under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Act); and
- (b) as at the date of this notice, JRV has complied with the provisions of section 674 of the Act and, to the extent that they apply to it, Chapter 2M of the Act; and
- (c) as at the date of this notice, there is no 'excluded information' (in accordance with the requirements of subsections 708A(7) and (8) or subsections 1012DA(7) and (8) of the Act as if the notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully



Roger Fairlam  
Company Secretary