

LAWYERS

Corporate and  
Commercial  
Lawyers

Your ref:

Our ref: WL:1500209

D: (03) 8672 7903

Writer: Winston Lay, Director

F: (03) 8630 2800

Email: wlay@evolvelawyers.com.au

11 November 2015

**By Fax: 1300 135 638**

ASX Market Announcement Office  
ASX Limited  
Level 4  
North Tower, Rialto  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir / Madam

**Jervois Mining Limited (ASX: JRV) – Form 604: Notice of change of interests of substantial holder**


We act for Robert Henry Masterman and 327<sup>th</sup> P. & C. Nominees Pty. Ltd. ACN 007 180 645 in its capacity as trustee for the Masterman Superannuation Fund (together, **Substantial Holders**) in relation to the above matter.

For the purposes of section 671B(1)(b) of the *Corporations Act 2001* (Cth), please find attached the following in respect of the Substantial Holders:

- form 604 – notice of change of interests of substantial holder; and
- annexure A to form 604 – notice of change of interests of substantial holder.

A copy of the above documents has also been sent to Jervois Mining Limited.

Yours faithfully

  
Winston Lay

**Director**

**Evolve Lawyers Pty Ltd**

Evolve Lawyers Pty Ltd  
Corporate and Commercial Lawyers  
ACN 167 297 574  
ABN 38 762 430 700

World Trade Centre  
L10, Tower 4, 611 Flinders Street  
Melbourne, Victoria 3005  
Australia

+61 3 8672 7900  
+61 3 8630 2800  
www.evolvelawyers.com.au

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## Form 604

Corporations Act 2001  
Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme JERVOIS MINING LIMITED

ACN/ARSN 007 626 575

## 1. Details of substantial holder(1)

Name ROBERT HENRY MASTERMAN

-AND-

ACN/ARSN (if applicable) 327TH P.&amp;C. NOMINEES PTY. LTD. ACN 007 180 645 ATF MASTERMAN SUPERANNUATION FUND

There was a change in the interests of the substantial holder on 06 / 11 / 15

The previous notice was given to the company on 04 / 09 / 15

The previous notice was dated 04 / 09 / 15

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD SHARES	5,442,000	7.3%	5,442,000	6.27%

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
REFER TO ANNEXURE A					

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
REFER TO ANNEXURE A					

D

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

**6. Addresses**

The addresses of persons named in this form are as follows:

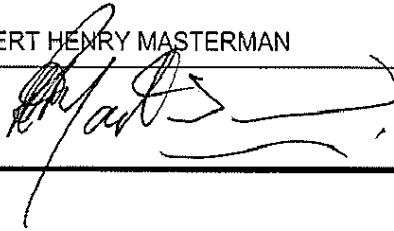
Name	Address
ROBERT HENRY MASTERMAN	55 COCHRANE STREET, BRIGHTON VIC 3186
FOR ALL HIS ASSOCIATES	AS ABOVE

**Signature**

print name ROBERT HENRY MASTERMAN

capacity DIRECTOR / HOLDER

sign here



date 11 / 11 / 2015

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**THIS IS ANNEXURE A OF 2 PAGES REFERRED TO IN  
FORM 604 'NOTICE OF CHANGE OF INTERESTS OF SUBSTANTIAL HOLDER' LODGED ON 11  
NOVEMBER 2015 IN RELATION TO JERVOIS MINING LIMITED ACN 007 626 575**

**3. Changes in relevant interests**

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change (\$)	Class and number of securities affected	Person's votes affected
22.09.2015	Robert Henry Masterman	Off market transfer to 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	\$101,568.00	2,208,000 ord shares	Robert Henry Masterman
22.09.2015	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	Off market transfer from Robert Henry Masterman	\$101,568.00	2,208,000 ord shares	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund

**4. Present relevant interests**

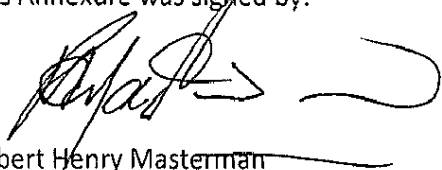
Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Robert Henry Masterman	Robert Henry Masterman		Direct holder of securities	1,104,000 Ord shares	1,104,000
Robert Henry Masterman	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund		Indirect interest in the securities directly held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund, by virtue of the fact that Robert Henry Masterman has the power to exercise, or control the exercise of, the right to vote the relevant securities held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund and the power to dispose of, or control the exercise of the power to dispose of, the relevant securities held by 327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund.	4,338,000 Ord shares	4,338,000

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Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund	327TH P&C Nominees Pty Ltd ATF Masterman Superannuation Fund		Direct holder of securities	4,338,000 Ord shares	4,338,000

**Signature and date**

This Annexure was signed by:



Robert Henry Masterman

11 November 2015