

Jervois

MINING LIMITED

ABN 52 007 626 575

22 February 2013

ASX Code: JRV

BONUS ISSUE COMPLETED

Further to the Company's previous announcement on 12 February 2013 in relation to the one for two pro-rata bonus issue (**Bonus Issue**) for nil consideration, Jervois wishes to advise that the Bonus Issue has now been completed. Earlier today, Jervois allotted and issued for nil consideration, 20,742,743 fully paid ordinary shares to those shareholders eligible to participate in the Bonus Issue.

All shareholders who participated in the issue will be mailed an explanatory letter on 25 February 2013. Issuer sponsored shareholders who participated in the issue will also be mailed a holding statement on that date. CHESS sponsored shareholders who participated in the issue will receive a CHESS notice from their broker at the end of the month.

The Board would further like to take this opportunity to thank those long-term loyal shareholders for their on-going support for the Company.

By order of the Board.



Duncan Pursell.
Managing Director.

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