

26 February 2013

ASX Code: JRV

NOTICE GIVEN UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001 (Cth)

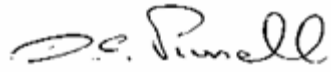
On 22 February 2013, Jervois Mining Limited (**Jervois**) announced a non-renounceable pro-rata rights issue (**Rights Issue**) on the basis of one new Jervois share at an issue price of \$0.07 (7 cents) per new share for every two Jervois shares held by shareholders with a registered address in Australia or New Zealand at 7.00 pm (AEDT) on 6 March 2013.

In addition, eligible shareholders who take up their full entitlement will also be able to apply for additional new Jervois shares not applied for by other eligible and ineligible shareholders under the Rights Issue.

In accordance with section 708AA(2)(f) of the Corporations Act as modified by ASIC Class Order 08/35, Jervois gives notice that:

- (a) the shares to be issued under the Rights Issue will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Jervois has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Jervois; or
 - (B) the rights and liabilities attaching to the shares to be issued under the Rights Issue; and
- (e) the issue of the shares under the Rights Issue is not expected to have any material effect on the control of Jervois.

Yours faithfully.

A handwritten signature in black ink, appearing to read "D. Pursell". The signature is written in a cursive style with a large initial 'D' and a long, sweeping underline.

Duncan Pursell.
Managing Director.