

Jervois



ABN 52 007 626 575

25 February 2013

NOTICE GIVEN UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Cth)

On Tuesday, 12 February 2013 Jervois Mining Limited (**Jervois**) announced a bonus share issue (**Bonus Issue**). Allotment of the Bonus Issue occurred on 22 February 2013 and resulted in 20,742,743 new fully paid ordinary shares (**Shares**) being issued for nil consideration, on the basis of one new Jervois Share for every two Jervois Shares held by all shareholders recorded on Jervois' share register at 7.00pm (AEDT) on 21 February 2013.

In accordance with section 708A(5) of the Corporations Act, Jervois gives notice that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Jervois has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of Jervois; or
 - (B) the rights and liabilities attaching to the Shares issued under the Bonus Issue.

Yours faithfully.

Duncan Pursell.
Managing Director.